

Statement showing Shareholding Pattern

Name of the Company: JINDAL HOTELS LIMITED

Scrp Code: 507981

Name of the Scrip : Equity

Quarter Ended : 31.12.2011

| Partly Paid-up shares :- | No. of Partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Warrants : | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |

Total paid-up capital of the company assuming full conversion of warrants and convertible securities RS. 6,00,00,000/- [60,00,000 Equity Share of Rs.10/- Each]

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in Dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(I)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 16 | 562195 | 562195 | 9.37 | 9.37 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 1947388 | 1947388 | 32.46 | 32.46 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 17 | 2509583 | 2509583 | 41.83 | 41.83 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 17 | 2509583 | 2509583 | 41.83 | 41.83 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 106 | 1018374 | 1018374 | 16.97 | 16.97 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 5308 | 1282169 | 853818 | 21.37 | 21.37 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 12 | 1117687 | 969687 | 18.63 | 18.63 | | |
| (c) | Any Other : (Specify) | | | | | | | |
| | i Trust & Foundations | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | ii Co operative Societies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | iii Hindu Undivided Families | 66 | 26549 | 26549 | 0.44 | 0.44 | | |
| | iv Non Resident Individual | 65 | 45638 | 44638 | 0.76 | 0.76 | | |
| | v Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | vi OCB | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 557 | 3490417 | 2913066 | 58.17 | 58.17 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 557 | 3490417 | 2913066 | 58.17 | 58.17 | NA | NA |
| | TOTAL (A)+(B) | 5574 | 6000000 | 5422649 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | NA | NA |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | NA | 0.00 | NA | NA |
| (2) | Public | 0 | 0 | 0 | NA | 0.00 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 5574 | 6000000 | 5422649 | NA | 100.00 | 0 | 0.00 |

(I)(b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total Shares held | | Encumbered Shares(*) | | | Details of warrants | | Details of Convertible | | Total shares (including underlying shares assuming full conversion) |
|---------|---------------------------------------|-------------------|-------------------------------|----------------------|-------------------------------------|--|----------------------|--|---------------------------------------|--|---|
| | | Number | As a % of Grand Total (A+B+C) | Number | As a Percentage (VI)= (V)/(III)*100 | As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a) | No. of warrants held | AS as % total number of warrants of the same class | Number of Convertible Securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Synergy Stock Holding Private Limited | 1947388 | 32.46 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1947388 |
| 2 | Piyush Daudaval Shah | 547401 | 9.12 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 547401 |
| 3 | Yamini N. Jalan | 10900 | 0.18 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10900 |
| 4 | Chanda Piyush Shah | 3590 | 0.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3590 |
| 5 | Nilesh D. Shah | 86 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 86 |
| 6 | Piyush Shah | 30 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 30 |
| 7 | Munish Daudaval Shah | 68 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 68 |
| 8 | Piyush D. Shah | 20 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 20 |
| 9 | Sunita Agrawal | 20 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 20 |
| 10 | Satvik P. Shah | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| 11 | Nilesh D. Shah [HUF] | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| 12 | Shaqun Kunal Mehra | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| 13 | Prachi Satvik Agrawal | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| 14 | Daudaval R. Shah | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| 15 | Daudaval R. Shah [HUF] | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| 16 | Shantaben Daudaval Shah | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| 17 | Munish Daudaval Shah [HUF] | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 10 |
| | | 2509583 | 41.83 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2509583 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of Convertible | | Total shares (including underlying shares assuming full conversion) |
|---------|-------------------------|------------------|--|----------------------|--|---------------------------------------|---|---|
| | | | | No. of warrants held | AS as % total number of warrants of the same class | Number of Convertible Securities held | % w.r.t of total number of convertible securities of the same class | |
| 1 | Hitesh Agrawal | 150000 | 2.50 | 0 | 0 | 0 | 0 | 150000 |
| 2 | Himanshu Agrawal | 150000 | 2.50 | 0 | 0 | 0 | 0 | 150000 |
| 3 | Kavita Agrawal | 150000 | 2.50 | 0 | 0 | 0 | 0 | 150000 |
| 4 | Rakhi Agrawal | 150000 | 2.50 | 0 | 0 | 0 | 0 | 150000 |
| 5 | Priyanka Agrawal | 149000 | 2.48 | 0 | 0 | 0 | 0 | 149000 |
| 6 | Chintan Agrawal | 148000 | 2.47 | 0 | 0 | 0 | 0 | 148000 |
| 7 | Jayakant Shah | 115540 | 1.93 | 0 | 0 | 0 | 0 | 115540 |
| | TOTAL | 1012540 | 16.88 | 0 | 0 | 0 | 0 | 1012540 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of Convertible | | Total shares (including underlying shares assuming full conversion) |
|---------|--|------------------|--|----------------------|--|---------------------------------------|---|---|
| | | | | No. of warrants held | AS as % total number of warrants of the same class | Number of Convertible Securities held | % w.r.t of total number of convertible securities of the same class | |
| 1 | Nand Kishore Enterprises Pvt Limited | 870000 | 14.50 | 0 | 0 | 0 | 0 | 870000 |
| | TOTAL | 870000 | 14.50 | 0 | 0 | 0 | 0 | 870000 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|------------------------------------|----------------------------|--|
| 1 | Synerav Stock Holdings Pvt Limited | 594000 | 9.90 |
| | Total | 594000 | 9.90 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| | | 0 | 0 | #REF! |
| | TOTAL | 0 | 0 | #REF! |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---|---|
| 1 | | 0 | 0.00 |
| | TOTAL | 0 | 0.00 |

(III)(a) Statement showing the voting pattern of Shareholders, if more than one class of Shares/ Securities is issued by the issuer.....> N.A.

Note : Company has not issued any ADR or GDR or SDR